

Lead With Confidence

MODERN CPA & FRACTIONAL CFO PARTNERSHIPS
FOR SCALING COMPANIES



ROHLOFF ASSOCIATES
CFO • CONSULTING • CPA

FINANCIAL STRATEGY FOR STREAMLINED SCALING

As your company scales, financial complexity multiplies and legacy accounting relationships often fall short. If any of these sound familiar, it's a sign your business has outgrown your financial infrastructure:

- You make high-stakes decisions based on gut feelings rather than data.
- You spend weekends fighting administrative fires.
- You hesitate to call your CPA due to surprise billable-hour invoices.

A DIFFERENT KIND OF FINANCIAL PARTNERSHIP

Rohloff Associates embeds action-oriented fractional CFOs into your executive team to serve as your year-round financial co-pilot.

How We Work:

- **Fixed-Fee Leadership:** We buried the billable hour to encourage open, penalty-free conversations.
- **Predictive Strategy:** We transition your company from tracking historical data to actively modeling the future. We build rolling forecasts and scenario plans so you see the direct cash flow impact of a major purchase before you sign the contract.
- **Pragmatic Transparency:** We provide unfiltered fiduciary guidance to locate hidden cash flow bottlenecks.
- **Behavioral Psychology:** We use the Birkman Method® to understand how your leadership team processes information and assesses risk.
- **Integrated Tax Strategy:** Year-round advisory makes tax compliance a stress-free byproduct rather than a springtime scramble.

LIFE AFTER LEGACY ACCOUNTING

Reclaim Your Time

Remove the operational drag of financial administration. Step out of the spreadsheets and return to your zone of genius: driving vision, building culture, and leading your industry.

Lead With Confidence

Stop mistaking "being busy" for meaningful growth. You receive actionable directives and clear KPIs that translate raw numbers into definitive business moves.

Scale With Certainty

Eliminate the anxiety of second-guessing. When you know the exact financial parameters of your organization, you lead your team and pursue acquisitions with intention and conviction.



FIND YOUR FINANCIAL CO-PILOT

Partner with elite financial strategists who stay engaged with your business 24/7/365.

SCHEDULE YOUR FREE ASSESSMENT



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